



## CHAP ROBERTS

Senior Consultant  
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[VCARD](#) | [LINKEDIN](#)

With a solid foundation in financial analysis, strategic planning, accounting, and risk management, Chap brings a wealth of experience to help clients achieve their business goals. Leveraging expertise in areas such as financial modeling, budgeting, and variance analysis, Chap assists companies in optimizing their financial strategies and navigating complex financial challenges.

Chap began his career in financial analysis, working with large real estate and building product firms. He evolved into a trusted advisor, managing financial reporting and providing strategic insights for businesses in the insurance brokerage and building products industries. His work has consistently driven performance improvements and facilitated critical decision-making processes.

### FUNCTION & SPECIALIZATION

- CPA
- Financial analysis & modeling
- Budgeting & forecasting
- Strategic planning
- Variance analysis
- Financial reporting
- Stakeholder management

### REPRESENTATIVE CLIENTS & PAST EXPERIENCES

- DPI Toytec Inc.
- Fiume Capital
- The Hilb Group
- Lansing Building Products
- Fulton Hill Properties

### EDUCATION, LICENSES & CERTIFICATIONS

- Master of Management Studies, Duke University, Fuqua School of Business
- B.A., Business Administration, Furman University
- Certified Public Accountant, Virginia