

ANDREW BORN

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VCARD | LINKEDIN



With a unique background that combines extensive transactional experience in investment banking and private equity with hands-on operational experience at an early-stage tech startup, Andrew offers an informed perspective to his clients. He delivers long-term value through his expertise in financial modeling and complex analysis, strategic planning and execution, cross-functional coordination, and executive-level reporting. His entrepreneurial spirit, intellectual curiosity, and candid communication style help him to quickly build trust with his clients.

Andrew began his career in M&A investment banking and private equity, working with clients and investing in companies across a wide range of industries. He subsequently joined the founding team of a real estate technology startup, where he oversaw all FP&A and strategic finance functions through multiple funding rounds and a successful exit to a publicly traded company.

FUNCTION & SPECIALIZATION

- Fractional CFO and consultant
- Budgeting, modeling and forecasting
- Financial planning and analysis
- Strategy development and implementation
- Investment banking and M&A
- Private equity
- Startups and VC fundraising

REPRESENTATIVE CLIENTS & PAST EXPERIENCES

- RE/MAX, LLC
- First.io
- Pamlico Capital
- McColl Partners (now Deloitte Corporate Finance)

EDUCATION, LICENSES & CERTIFICATIONS

• B.S., Economics (Certificate in Markets & Management Studies), Duke University